⚠ IL&FS | Mutual Fund (IDF)

IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited (AMC)
Registered Office: The IL&FS Financial Centre, 3rd Floor, Plot C-22, G Block, Bandra Kurla Complex,
Bandra East, Mumbai-400051, India
Website: www.ilfsinfrafund.com

NOTICE CUM ADDENDUM No. 13/2014

Notice cum Addendum to the Statement of Additional Information (SAI) and Private Placement Memorandum (PPM) of IL&FS Mutual Fund (IDF) ('the Fund'):

Investors are hereby informed that the Board of Directors of the AMC have at their Meeting held on August 25, 2014 approved the subscriptions received, towards the increase of the Equity Share Capital of the AMC, from three Insurance Companies viz. General Insurance Corporation of India (GIC), United India Insurance Company Limited (UII) and National Insurance Company Ltd. (NIC). Accordingly, the AMC has issued equity share certificates of 366,000 (Three Lakh Sixty Six Thousand) equity shares of ₹10/- each (Rupees Ten each) amounting to ₹ 3,660,000 (Rupee Thirty Six Lakh Sixty Thousand only) to GIC, UII and NIC on September 2, 2014

With the issue of additional equity shares the shareholding pattern of the AMC is as follows:

Shareholder	Amount (₹mn)	Shareholding (%)
IFIN	168.00	86.60
LIC	15.00	7.73
GIC	3.66	1.89
UII	3.66	1.89
NIC	3.66	1.89
Total	**193.98**	**100.00**

Further, please note that the above allotment of equity shares will not be considered as a change in controlling interest since the shareholding percentage of GIC, UII and NIC is below 10% of the share capital of the AMC

Note: This Notice cum addendum forms an integral part of the SAI and PPM of the Fund. All other terms and conditions mentioned in the SAI and PPM shall remain unchanged

For **IL&FS Infra Asset Management Limited**
(Asset Manager to IL&FS Mutual Fund (IDF))

Manish Chourasia
Chief Executive Officer

Hemanti Wadhwa
Chief Compliance Officer & Company Secretary

Date: September 4, 2014

Mutual Fund investments are subject to market risks, read all scheme related documents carefully